



FDC LIMITED

(CIN: L24239MH1940PLC003176)

Registered Office: B-8, M.I.D.C. Industrial Estate, Waluj-431 136, Dist. Aurangabad, Maharashtra;

Tel: +91 240 255 4407; Fax: +91 240 255 4299

Corporate Office: 142-48, S. V. Road, Jogeshwari (West), Mumbai - 400102, Maharashtra;

Tel: +91 22 3071 9215; Fax: +91 22 2678 8123

Website: www.fdcindia.com, E-mail: varsharani.katre@fdcindia.com;

Contact Person: Ms. Varsharani Katre, Company Secretary and Compliance Officer

CORRIGENDUM TO THE LETTER OF OFFER DATED MARCH 07, 2018

FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF FDC LIMITED FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED

This Corrigendum should be read in continuation of and in conjunction with the Letter of Offer, unless otherwise specified. Capitalised terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Letter of Offer, unless otherwise defined.

The Equity Shareholders / Beneficial Owners of the equity shares of FDC Limited are requested to note the amendments with respect to and in connection with Letter of Offer, as sent to the shareholders, as under:

1. Page No. 1 of the Letter of Offer

The words "Draft Letter of Offer" as disclosed on the top of the page should be read as "Letter of Offer" and be read accordingly.

The Board of Directors of the Company accept full responsibility for the information contained in this Corrigendum to the Letter of Offer and confirms that such corrigendum contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

FDC Limited

Sd/-

Mohan Anand Chandavarkar
Managing Director
(DIN: 00043344)

Sd/-

Ashok Anand Chandavarkar
Wholesale Director
(DIN: 00042719)

Sd/-

Varsharani Katre
Company Secretary &
Compliance Officer

Place : Mumbai

Date : March 08, 2018